

2025 易凯资本中国健康产业白皮书

核心观点篇

2025.05

2024

2023	13.3	1.8	
3		1.2	
		9.1	
2023		10.5-11	1.4-1.5

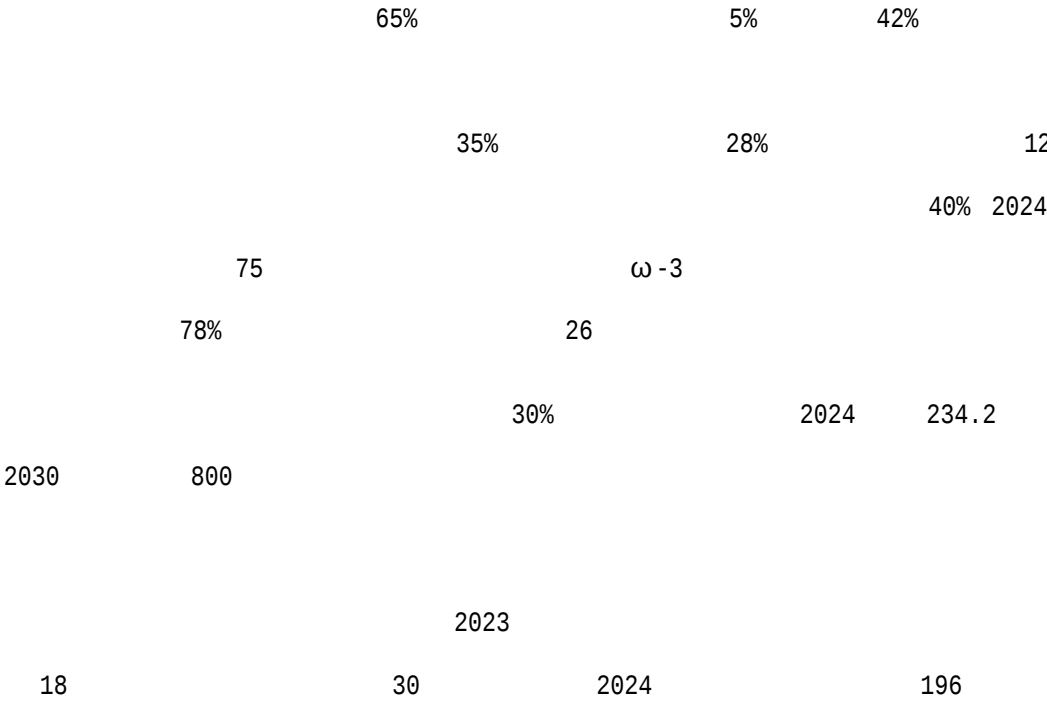




CEC CAPITAL.



CEC CAPITAL



AI

AI

6

AI

7000

58%

60

60%

2024

1.45

3-6

2024

38%

3

4.2

72%

+

20%

2024

823

152

671

6.1

OECD

15.3

1.8%

2024

32.7

12%

“

”

“

”

“

”

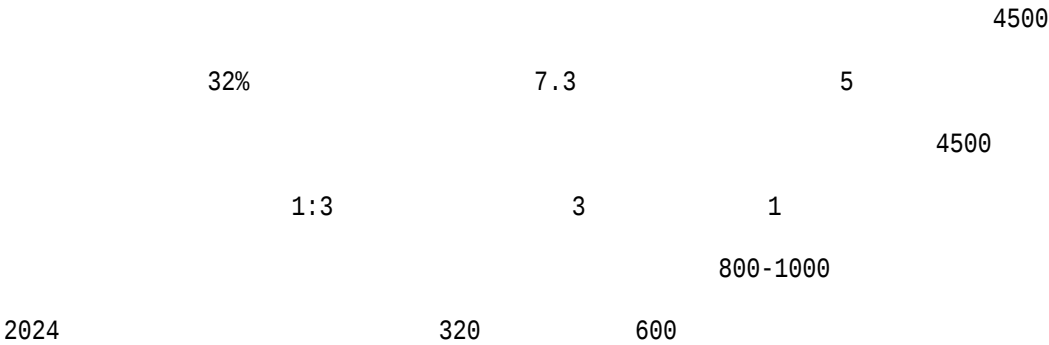
3-5

VR/AR

3D

AI





“ + ” 2
2025 50%



26

440

+

+

3

AI

AI

AI

VitalConnect

2025

1

Zoe

3

AI

AI

"

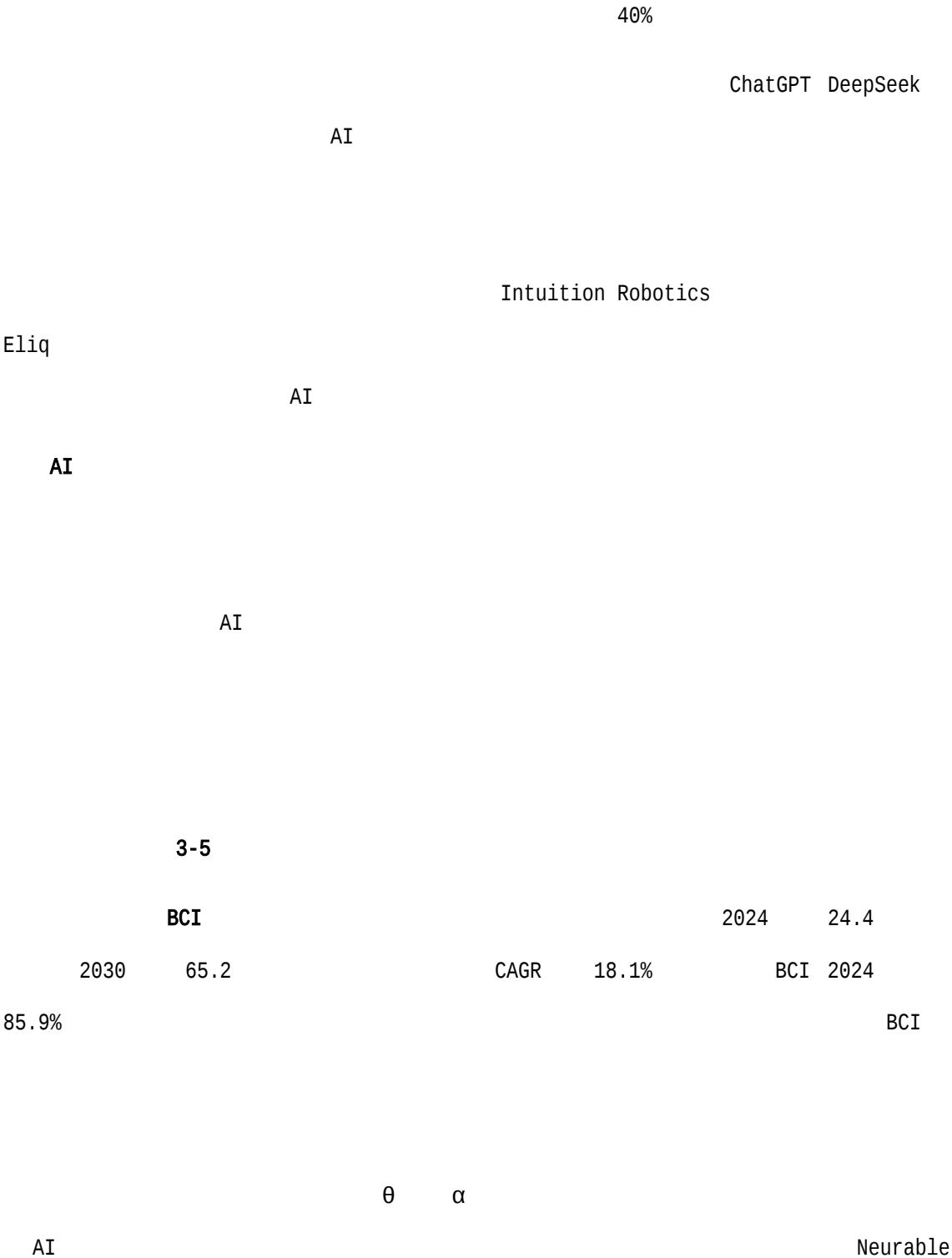
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AI





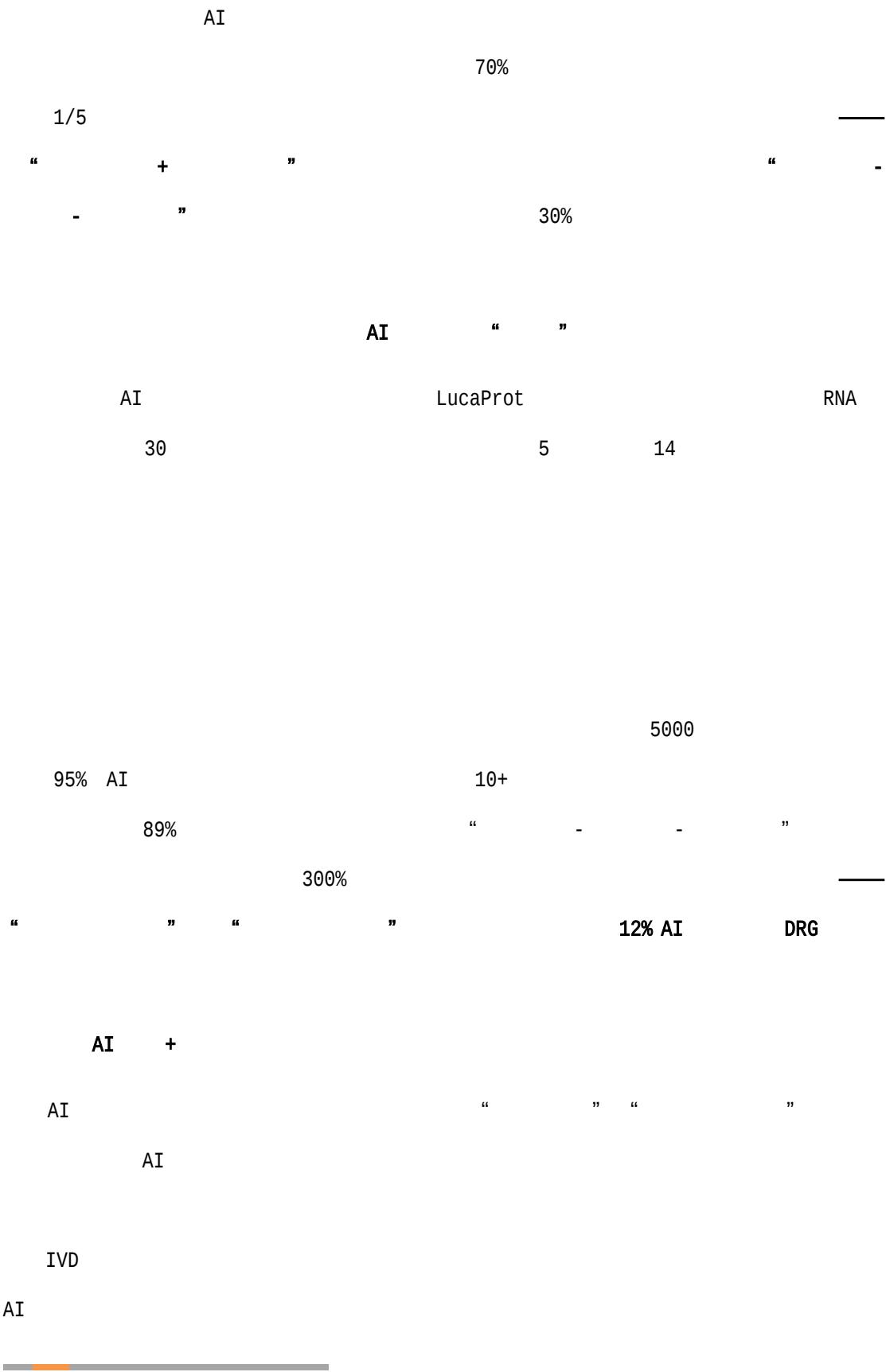
CEC CAPITAL.



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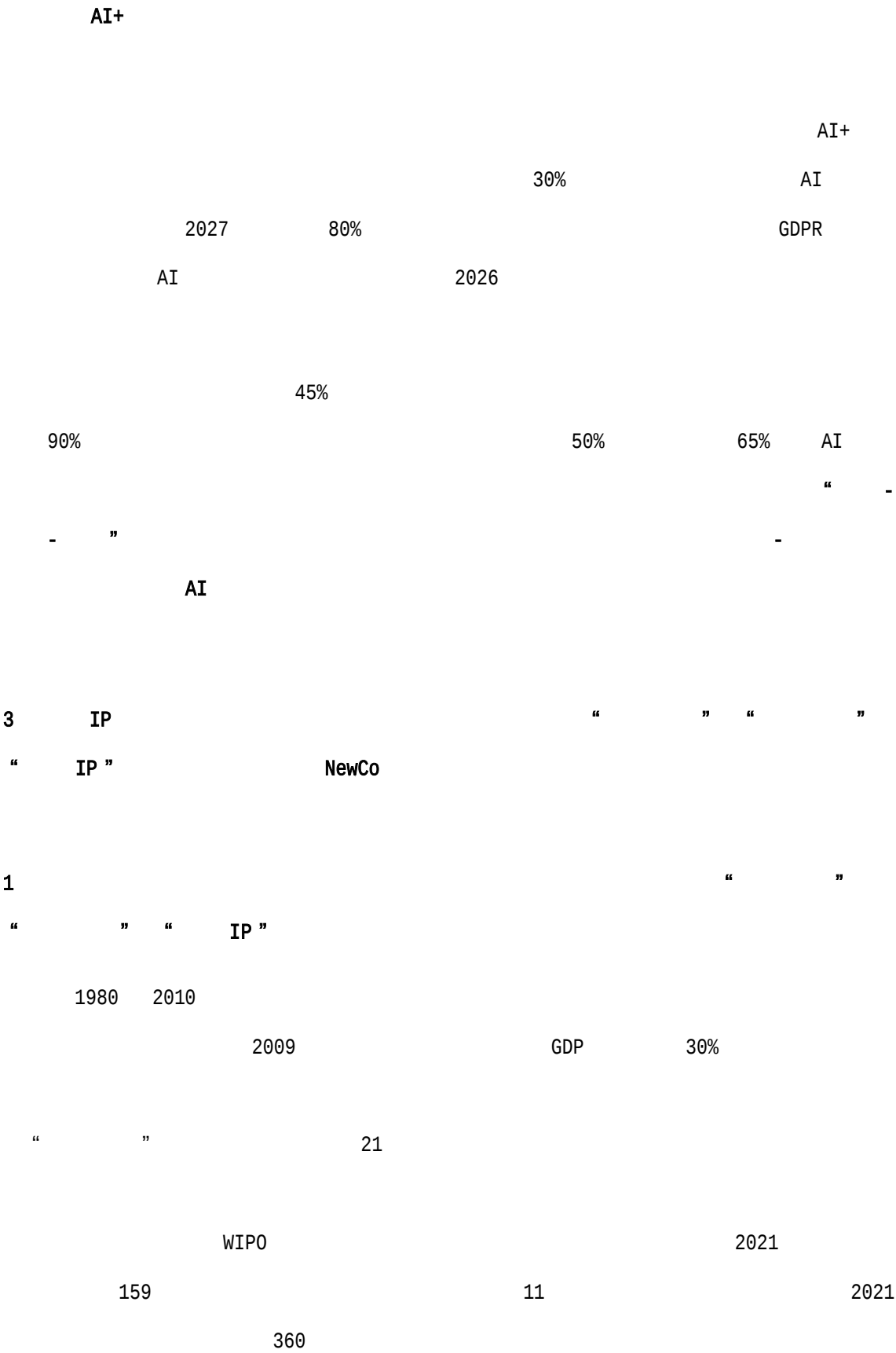
AI

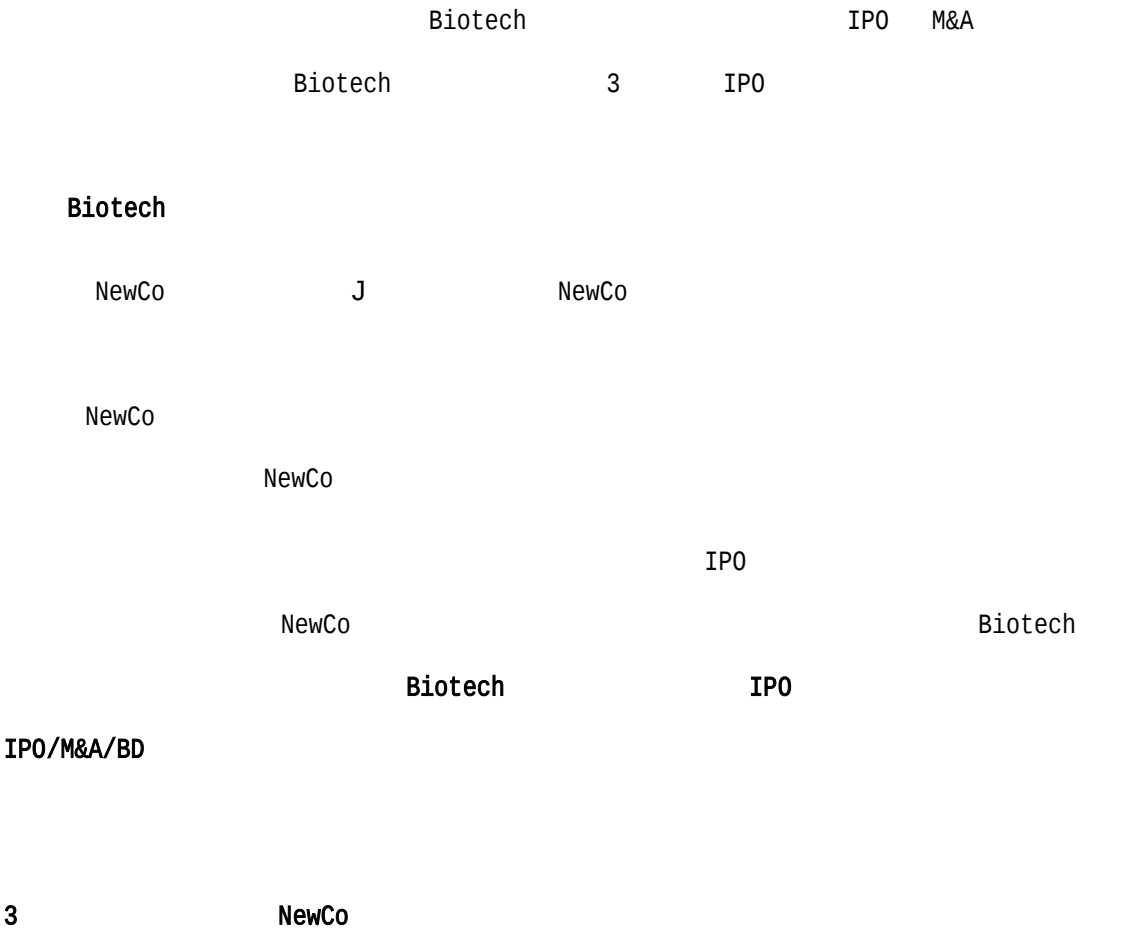












14 “ ”

4 “ ” “ ”

2030 85%
20%

2024 10 HMOs

“ ” NewCo

6 2024 “ ”

2024 “ ” “ ” “ ”

“ ” “ ” “ ”



